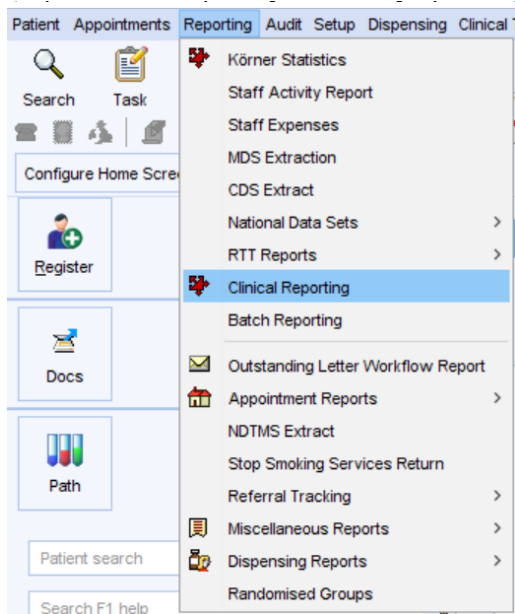




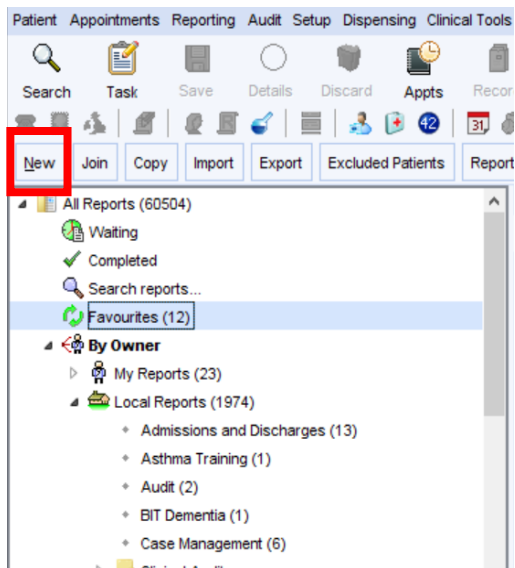
Making custom status alert markers in SystemOne

Once PKB Patients are in a group (see PKB Patient Groups in SystemOne.docx) you'll need to make a report that identifies patients in the group. To do this go to:

Reporting > clinical reporting



Select **New**





Make sure you **name the report** and put it in an **appropriate category**.

Open the Registration Folder

Select Caseload/team/group

Check the **Restrict to patient Group option and select the group**

The screenshot shows a software interface for configuring a report. At the top, there are fields for 'Name' (containing 'PKB Patients in Group'), 'Category' (containing 'PKB Reports'), and 'Sub category'. A checkbox 'Add report to favourites' is checked. Below these fields is a tree view on the left with categories like 'Demographics', 'Registration', 'Caseload / Team / Group', 'Administration', 'Child Health', 'Risk Factors', 'Clinical', and 'Report Joining'. The 'Caseload / Team / Group' category is selected. On the right, a section titled 'Report on caseload / team / group' contains three options: 'Restricting to caseload' (unchecked), 'Restricting to team' (unchecked), and 'Restrict to Patient Group' (checked). The 'Restrict to Patient Group' option has a dropdown menu showing 'PKB Patients' and a 'Select Group' button.

To create the status alert go to

Setup> Data Output> Patient Status Alerts

The screenshot shows a software application with a menu bar at the top: 'Patient', 'Appointments', 'Reporting', 'Audit', 'Setup', 'Dispensing', 'Clinical Tools', 'Workflow', 'User', 'System', 'Help'. Below the menu bar is a toolbar with icons for 'Search', 'Task', 'Save', and 'Details'. A 'Configure Home Screen' section is visible on the left with 'Register' and 'Docs' buttons. The 'Setup' menu is open, showing a list of options: 'Users & Policy', 'Prescribing', 'Vaccinations', 'Appointments', 'Data Entry', 'Data Output', 'Reference', 'Referrals & Letters', 'Mobile Working & Integration', 'Workflow Support', 'Bulk Operations', and 'Data Conversion'. The 'Data Output' option is selected, and a sub-menu is open showing 'Form Maintenance', 'Patient Status Alerts', 'QOF Alert Actions', 'View Maintenance', and 'Report Output Maintenance'. The 'Patient Status Alerts' option is highlighted.



Select **New patient Status Alert**

The screenshot shows the 'New Patient Status Alert' button highlighted in red in the toolbar. The 'Available Alerts' list includes:

- e-Healthscope Record
- 01 Asthma Only
- 01 Phlebo Appt Req (Thyroid/ Gest DM/ NVH/ Pre Diabetes)
- 01a GP Appt Req (MH or Dem or RA)
- 02 COPD Only
- 03 Diabetes Only
- 04 Cardiac Only
- 05 Diabetes & Cardiac
- 06 Asthma & Cardiac
- 07 Diabetes & Asthma
- 08 Diabetes & COPD
- 09 Diabetes, Asthma & Cardiac
- 10 Diabetes, COPD & Cardiac
- 11 COPD & Cardiac ONLY
- 12 Asthma & COPD
- 13 Asthma, COPD & Cardiac

Name the alert and put it in an appropriate category .

Choose the icon you wish to use

give it a description

Select the trigger type to be Clinical Report

Select the trigger report to be the report you created earlier

Check the two outputs shown.

Set the message

Select ok

The 'Amend Patient Status Alert' dialog box shows the following configuration:

- Name: PKB Patients
- Category: Patient Status Marker
- Icon: [Selected]
- Description: Patient Has PKB account and is in Group
- Trigger type: Clinical Report
- Trigger report: PKB Patients in Group
- Output:
 - Show icon, name and message on Patient Home
 - Show icon below top-right Patient Demographics box
 - Show on Medication Chart (secondary care prescribing)
- Message: Patient has a PKB Account
- Linked action: Select Action



Open a patient that is in the PKB Group and you should see the **Status Alert Marker** under the Demographics Box

Miss Rose Thomas PKB 01 Jan 1970 (51 y) F
54 Midland Road, Linton DE12 5NJ
Mobile: 12345678910
909 237 7198 NHIS System Support

